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BORGWARNER INC

FORM 8-K

(Current Report Filing)

Filed 05/02/24 for the Period Ending 05/02/24

Address 3850 HAMLIN RD., AUBURN HILLS, MI, 48326

Telephone (727) 384-2323

CIK 0000908255

Symbol BWA

SIC Code 3714 - Motor Vehicle Parts & Accessories

Fiscal Year 12/31

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 2, 2024

BORGWARNER INC.

| (EX | act name of registrant as specified in its (| cnarter) |
|--|--|--|
| Delaware | 1-12162 | 13-3404508 |
| State or other jurisdiction of Incorporation or organization | Commission File No. | (I.R.S. Employer Identification No.) |
| 3850 Hamlin Road, Auburn Hills, | Michigan | 48326 |
| (Address of principal executive o | ffices) | (Zip Code) |
| Registrant's | telephone number, including area code | e: (248) 754-9200 |
| (Former n | ame or former address, if changed sin | ce last report) |
| Check the appropriate box below if the Form 8 any of the following provisions: | 3-K filing is intended to simultaneously | satisfy the filing obligation of the registrant unde |
| o Written communications pursuant to Rule | 425 under the Securities Act (17 CFR | 230.425) |
| o Soliciting material pursuant to Rule 14a-1 | 2 under the Exchange Act (17 CFR 240 | 0.14a-12) |
| o Pre-commencement communications purs | suant to Rule 14d-2(b) under the Excha | ange Act (17 CFR 240.14d-2(b)) |
| o Pre-commencement communications purs | suant to Rule 13e-4(c) under the Excha | ange Act (17 CFR 240.13e-4(c)) |
| Title of each class | Trading Symbol(s) | Name of each exchange on which registered |
| Common Stock, par value \$0.01 per share | BWA | New York Stock Exchange |
| 1.00% Senior Notes due 2031 | BWA31 | New York Stock Exchange |
| Indicate by check mark whether the registrar (§230.405 of this chapter) or Rule 12b-2 of the Emerging growth company o | | defined in Rule 405 of the Securities Act of 1933 10.12b-2 of this chapter). |
| If an emerging growth company, indicate by complying with any new or revised financial ac | | tted not to use the extended transition period fo t to Section 13(a) of the Exchange Act. o |

Item 2.02. Results of Operations and Financial Condition

On May 2, 2024, BorgWarner Inc. (the "Company") issued a press release announcing its financial results for the quarter ended March 31, 2024. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference. The earnings call presentation to which the attached press release refers is available at https://www.borgwarner.com/investors, but it is not incorporated herein by reference.

The information contained in this Item 2.02 of this Current Report on Form 8-K, including Exhibit 99.1, is being furnished and shall not be deemed to be "filed" for the purpose of the Securities Exchange Act of 1934, as amended, nor shall it be deemed incorporated by reference in any filing under the Exchange Act or the Securities Act of 1933, as amended, regardless of any general incorporation language in any such filings.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits. The following exhibits are being furnished as part of this Report.

| Exhibit Number | Description |
|-------------------|---|
| 99.1 | Press release regarding earnings issued by BorgWarner Inc. dated May 2, 2024 |
| 104.1 | The cover page from this Current Report on Form 8-K, formatted as Inline XBRL |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BorgWarner Inc.

Date: May 2, 2024 By: /s/ Tonit M. Calaway

/s/ Tonit M. Calaway Name: Tonit M. Calaway

Title: Executive Vice President and Secretary